

APR -1 2003

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CAMERON S. BURKE
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The Honorable Terry L. Myers

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UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF IDAHO

In re:

FRANK L. CHAPIN &
SYDNEY L. GUTIERREZ-CHAPIN,

Debtors.

NO. 02-20218

ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING
FOR CONFIRMATION OF PLAN OF
REORGANIZATION

THIS matter came before the Court at a hearing held on March 6, 2003, upon the request of Frederick A. Leaf, M.D. ("Leaf") and the Debtor (the "Proponents") for approval of the jointly submitted Disclosure Statement for Plan of Reorganization (the "Disclosure Statement").

ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING FOR
CONFIRMATION OF PLAN - 1

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1 The Court, having reviewed the files and records herein, and deeming itself fully advised, finds
2 and concludes as follows:

3 A. The Disclosure Statement, filed on January 3, 2003, and dated March 6, 2003,
4 contains information of a kind, and in sufficient detail, as far as is reasonably practicable under
5 the circumstances, that would enable a hypothetical reasonable investor to make an informed
6 judgment about the Plan of Reorganization;

7 B. The Disclosure Statement otherwise complies with applicable provisions of the
8 Bankruptcy Code and the Federal Rules of Bankruptcy Procedure; and

9 C. The Court has been advised that the Debtors have withdrawn their objection and
10 have joined in the Disclosure Statement.

11 Now, therefore, based on the foregoing, it is hereby

12 **ORDERED AS FOLLOWS:**

13 1. The Disclosure Statement is approved and the Proponents may now solicit
14 acceptances or rejections of the Debtor's Plan of Reorganization ("Plan") pursuant to 11 U.S.C.
15 § 1125.

16 2. On or before three business days after entry of this Order, the Proponents shall
17 cause to be placed in the mail to all creditors and other parties in interest indicated on the official
18 mailing matrix maintained by the Clerk of the Court a copy of the Plan and the Disclosure
19 Statement, along with a ballot on which creditors may indicate acceptance or rejection of the
20 Plan.

21 3. All acceptances or rejections of the Plan must be in writing and must be received
22 by counsel for Leaf on or before May 2, 2003 at 5:00 p.m.

23
**ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING FOR
CONFIRMATION OF PLAN - 2**

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1 4. Any objections to confirmation of the Plan shall be in writing, filed with this
2 Court, and served on counsel for all Proponents no later than May 2, 2003 at 5:00 p.m.

3 5. The Proponent(s) shall file a pre-confirmation report, including any briefs in
4 support of confirmation, with the Court on May 9, 2003.

5 6. **Notice of Confirmation Hearing:** A hearing shall be held commencing on May
6 13, 2003 at 9:30 a.m., at the United States Bankruptcy Court located at Federal Building, 205 N.
7 4th Street, 2nd Floor, Coeur d'Alene, Idaho for this Court's consideration of confirmation of the
8 Proponents' Plan and any objections thereto which have been timely filed pursuant to the terms
9 of this Order.

10 DATED this 1st day of April, 2003.

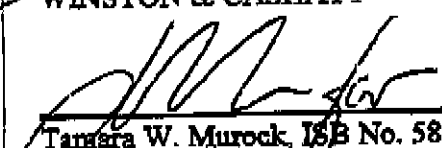
11 
12 Terry L. Myers
13 U.S. Bankruptcy Court Judge

14 Presented by:

15 CAIRNCROSS & HEMPELMANN, PS

16 
17 John R. Rizzardi, WSBA No. 9388
18 Admitted Pro Hac Vice

19 WINSTON & CASHATT

20 
21 Tamara W. Murock, ISB No. 5886
22 Maris Baltins WSBA No. 09107


23 Attorneys for Frederick A. Leaf, M.D.

ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING FOR
CONFIRMATION OF PLAN - 3

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3 
4 Bruce A. Anderson, ISB No. 3392
5 Attorneys for Debtors
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ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING FOR
CONFIRMATION OF PLAN - 4

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 3rd day of April, 2003, I caused to be served a true and correct copy of the foregoing ORDER CONTINUING CONFIRMATION HEARING, by the method indicated below, and addressed to the following:

Bruce A. Anderson
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Clerk of the Court

ORDER APPROVING JOINT DISCLOSURE
STATEMENT AND NOTICE OF HEARING FOR
CONFIRMATION OF PLAN - 4